

Inpatient EPR

Calum McDonald
Consultant Anaesthetist
September 2021

Aberdeen Anaesthesia

www.aberdeenanaesthesia.org



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NHS
Grampian

What's happening?

- Paper inpatient medical and nursing notes are moving to TrakCare EPR.
 - Clerking
 - Nursing admission notes
 - Medicines reconciliation
 - Inpatient placement tool
- Still on paper
 - Drug prescription and administration
 - Fluid prescription and balance
- Easiest way for anaesthetists to access and write to the record is via the EPR tab on TrakCare



EPR	New Request	Request and Collect	Episode Enquiry	Episode List	Personal Patient List	Correspondence-Referral	Wards
Inpatients	My Recent Patients	Outpatient Worklist	Clinic Worklist	Schedule	Order Comms	Unacknowledged Results	Clinical Task Worklist
New Task	Applications	Patient CDD	CDD Lists	BOXI Reports	Investigations	IP Consultation	Emergency Anaesthetics
Pre-Op Assessment	Service Requests	Structured Note	Ventilation				

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1981 Age: 40 Yrs Town/City: Aberdeen Phone:

PA_Person.Banner 0.015290 (secs), 37117 (lines), 2269 (globals)



Allergies / Alerts	Clinical questionnaires	Inpatient documents	Referrals and requests	AHP and MSK	Community nursing	Mental health	Order comms	Pre-op assessment	All questionnaires	Scanned documents
All Investigations										
▼ Questionnaire Profile: Clinical questionnaires [Across All Episodes]										
▲ Episode Number ▲ Questionnaire Specialty ▲ Create Date Create Time ▲ User ▲ Date Time ▲ Status										
00006415430 Clinical Contact Note 20/07/2021 13:15 bligha 20/07/2021 13:15 Entered										
MRAdm.ListEMRQuestionnaire 0.012535 (secs), 18627 (lines), 2345 (globals)										
epr.Chart.Messages 0.001513 (secs), 3265 (lines), 202 (globals)										
epr.Tabs.Side 0.329375 (secs), 738775 (lines), 100819 (globals)										
mcdonc2										

Search for patient in
EPR tab as normal

Go to Clinical
assessment tab



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DAPerson.Banner 0.015290 (secs), 37117 (lines), 2269 (globals)



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All Investigations	▼ Questionnaire Profile: Inpatient documents [View All Episodes] <table border="1"> <thead> <tr> <th>Episode Number</th> <th>Questionnaire</th> <th>Create Date</th> <th>Create Time</th> <th>User</th> <th>Time</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>I0001592279</td> <td>Goals and care record</td> <td>12/08/2021</td> <td>11:52</td> <td>mcdonc2</td> <td>17/09/2021 07:53</td> <td></td> </tr> <tr> <td>I0001592279</td> <td>History</td> <td>12/08/2021</td> <td>11:55</td> <td>bligha</td> <td>12/08/2021 11:55</td> <td></td> </tr> <tr> <td>I0001592279</td> <td>History</td> <td>12/08/2021</td> <td>11:54</td> <td>bligha</td> <td>12/08/2021 11:54</td> <td></td> </tr> <tr> <td>I0001592279</td> <td>Goals and care record</td> <td>23/07/2021</td> <td>11:41</td> <td>bligha</td> <td>10/08/2021 11:43</td> <td></td> </tr> <tr> <td>I0001592279</td> <td>Patient admission assessment</td> <td>23/07/2021</td> <td>11:25</td> <td>bligha</td> <td>10/08/2021 11:32</td> <td></td> </tr> <tr> <td>I0001592279</td> <td>Inpatient placement tool</td> <td>23/07/2021</td> <td>11:29</td> <td>bligha</td> <td>23/07/2021 11:29</td> <td></td> </tr> <tr> <td>I0001592279</td> <td>Clerking</td> <td>22/07/2021</td> <td>12:29</td> <td>bligha</td> <td>22/07/2021 12:29</td> <td></td> </tr> </tbody> </table>										Episode Number	Questionnaire	Create Date	Create Time	User	Time	Status	I0001592279	Goals and care record	12/08/2021	11:52	mcdonc2	17/09/2021 07:53		I0001592279	History	12/08/2021	11:55	bligha	12/08/2021 11:55		I0001592279	History	12/08/2021	11:54	bligha	12/08/2021 11:54		I0001592279	Goals and care record	23/07/2021	11:41	bligha	10/08/2021 11:43		I0001592279	Patient admission assessment	23/07/2021	11:25	bligha	10/08/2021 11:32		I0001592279	Inpatient placement tool	23/07/2021	11:29	bligha	23/07/2021 11:29		I0001592279	Clerking	22/07/2021	12:29	bligha	22/07/2021 12:29	
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Radiology																																																																		
Other Investigations																																																																		
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Clinical assessment																																																																		
ED / AMIA																																																																		
Social and Family History																																																																		
Documents (sci store)																																																																		
Primary care summary (v.2)																																																																		

MRAdmin.ListEMRQuestionnaire 0.041392 (secs), 53114 (lines), 22 (globals)

ehr.Chart.Messages 0.001388 (secs), 3265 (lines), 202 (globals)

mcdonc2 0.329375 (secs), 738775 (lines), 100819 (globals)

Go to Inpatient documents

- The different parts are listed here

Click on Goals and care record to open a new window

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1981 Age: 40 Yrs Town/City: Aberdeen Phone: 

PAPerson.Banner 0.016198 (secs), 44428 (lines), 2318 (globals)

Goals and care record

DNA CPR in place Adults with incapacity 

Patient's goals

Date  Goal descriptionLed by Target date Date completed Click on  to confirm entry

Date Led by Target date Goal description

Date completed 

questionnaire.QNHSGIPGCRQQ12.Edit 0.001429 (secs), 3340 (lines), 194 (globals)

Current problem list

Date  NotesTime Staff member Calum McDonaldClick on  to confirm entry Date  Time Notes Staff member 

questionnaire.QNHSGIPGCRQQ13.Edit 0.001639 (secs), 3369 (lines), 222 (globals)

User details

User mcdonc2Password

Continuous care and ward round notes

Date  NotesTime Staff member Calum McDonald

mcdonc2

100% Scroll down
to the bottom
of the page

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1981 Age: 40 Yrs Town/City: Aberdeen Phone: 

PAPerson.Banner 0.015744 (secs), 44428 (lines), 2320 (globals)

Date	17/09/2021			
Time	08:03			
Staff member	Calum McDonald			

Click on **Add** to confirm entry

Date **Time** **Notes** **▲ Staff member** **Edit**

questionnaire.QNHSGIPGCRQQ13.Edit 0.001606 (secs), 3369 (lines), 217 (globals)

User details

User mcdonc2 **Update**

Password 

Continuous care and ward round notes

Date 17/09/2021  Notes

Time 08:03 

Staff member Calum McDonald 

Designation 

Note type 

Click on **Add** to confirm entry

▼ Date	Time	▲ Note type	Notes	▲ Staff member	▲ Designation	Edit
17/09/2021	07:52	Continuous care	Prepared and ready for theatre. Consent form completed.	Mark Smith	Staff Nurse	
17/09/2021	07:39	Visiting clinician	Seen pre-op for anaesthetic review. Anaesthetic record completed on paper. Can have fluids until 0900, please give usual meds.	Calum McDonald	Anaesthetist	
06/09/2021	09:38	Continuous care	Admitted to ward but operation cancelled due to lack of beds.	EPR - Andrew Blight	Staff Nurse	
12/08/2021	11:52		Admission cancelled.	EPR - Andrew Blight		

questionnaire.QNHSGIPGCRQQ14.Edit 0.002411 (secs), 7480 (lines), 360 (globals)

Audit Details

questionnaire.QNHSGIPGCR.Edit 0.012849 (secs), 32517 (lines), 1565 (globals)

mcdonc2



All ongoing notes in the continuing care record are displayed here.

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1999 Age: 40

Date: 17/09/2021 Time: 08:03 Staff member: Calum McDonald Click on

Date Time Notes questionnaire.QNHSGIPGCRQQ13.Edit 0.001606 (secs), 3369 (lines)

User details

User: mcdonc2 Password:

Continuous care and ward round notes

Date: 17/09/2021 Time: 08:03 Staff member: Calum McDonald Designation: Note type:

Date Time Note type Notes

- 17/09/2021 07:52 Continuous care Prepared and completed. Seen pre-op.
- 17/09/2021 07:39 Visiting clinician Anaesthetic Can have fl. meds.
- 06/09/2021 09:38 Continuous care Admitted to ward but operation cancelled due to lack of beds. EPR - Andrew Blight Staff Nurse
- 12/08/2021 11:52 Admission cancelled. EPR - Andrew Blight

Audit Details

questionnaire.QNHSGIPGCR.Edit 0.012849 (secs), 32517 (lines), 1565 (globals)

mcdonc2

Description Code

- ACCS Trainee ACCS
- Advanced Nurse Practitioner 044
- AHP Student AHPST
- Allied Health Professional 001
- Anaesthetist 002
- ANP Trainee 061
- Art Psychotherapist 030
- Associate Specialist Doctor 05
- Auxiliary Nurse 055
- Biomedical Scientist 043
- Charge Nurse 035
- Clinical Fellow 071
- Clinical Nurse Specialist 031
- Clinical Scientist 066
- Community Learning Disability Nurse 026
- Community Nurse 065
- Community Psychiatric Nurse 025
- Consultant 006

Designation Edit

- Staff Nurse
- Anaesthetist

100%

To add a note, first click on the spyglass to open the Designation list

Choose Anaesthetist

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1981 Age: 40 Yrs Town/City: Aberdeen Phone: 

PA Person Banner 0.015744 (secs), 44428 (lines), 2320 (globals)

Date 17/09/2021 

Time 08:03

Staff member Calum McDonald

Click on

▼ Date Time Notes

questionnaire.QNHSGIPGCRQQ13.Edit 0.001606 (secs), 3369 (lines)

▼ User details

User mcdonc2

Password

▼ Continuous care and ward round notes

Date 17/09/2021 

Time 08:03

Staff member Calum McDonald

Designation Note type 

▼ Date Time ▲ Note type Notes

17/09/2021 07:52 Continuous care Prepared and completed.

Seen pre-op for anaesthetic review.
Anaesthetic record completed on paper.
Can have fluids until 0900, please give usual meds.

17/09/2021 07:39 Visiting clinician Calum McDonald

06/09/2021 09:38 Continuous care EPR - Andrew Blight Staff Nurse

12/08/2021 11:52 Admission cancelled. EPR - Andrew Blight

questionnaire.QNHSGIPGCRQQ14.Edit 0.002411 (secs), 7480 (lines), 360 (globals)

mcdonc2

questionnaire.QNHSGIPGCR.Edit 0.012849 (secs), 32517 (lines), 1565 (globals)

e SCGR T201... 

Description

Code

Continuous care C

Ward round W

Other type O

Lead review L

Patient placement tool P

ASSSKING ME A

Visiting clinician V

Major trauma note M

Hospital at night review H

TrakCare Support Team T

websys.LookUp.List 0.002887 (secs),
11955 (lines), 475 (globals)

▲ Designation Edit

Staff Nurse Anaesthetist EPR - Andrew Blight Staff Nurse EPR - Andrew Blight 

Click on the spyglass to open the Note type list
Choose Visiting clinician

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1981 Age: 40 Yrs Town/City: Aberdeen Phone: 

PAPerson.Banner 0.015744 (secs), 44428 (lines), 2320 (globals)

Date	17/09/2021			
Time	08:03			
Staff member	Calum McDonald	Click on Add to confirm entry		
Date Time Notes		Staff member Edit		

questionnaire.QNHSGIPGCRQQ13.Edit 0.001606 (secs), 3369 (lines), 217 (globals)

User details

User	mcdonc2	
Password		

Continuous care and ward round notes

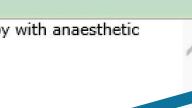
Date	17/09/2021		Notes			
Time	08:03		Reviewed post-op. Pain well controlled, no nausea. Happy with anaesthetic care provided.			
Staff member	Calum McDonald					
Designation	Anaesthetist					
Note type	Visiting clinician					
Click on Add to confirm entry						
Date	Time	Note type	Notes	Staff member	Designation	Edit
17/09/2021	07:52	Continuous care	Prepared and ready for theatre. Consent form completed.	Mark Smith	Staff Nurse	
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questionnaire.QNHSGIPGCRQQ14.Edit 0.002411 (secs), 7480 (lines), 360 (globals)

Audit Details

questionnaire.QNHSGIPGCR.Edit 0.012849 (secs), 32517 (lines), 1565 (globals)

mcdonc2





Enter your review in the Notes box

Click Add and it will go in the list below

CHI: TN01326376 Name: Wayne Wolf Gender: Male DOB: 01/01/1981 Age: 40 Yrs Town/City: Aberdeen Phone: 

PA Person Banner 0.015744 (secs), 44428 (lines), 2320 (globals)

Date	17/09/2021	
Time	08:03	
Staff member	Calum McDonald	Click on Add to confirm entry

Date **Time** **Notes** **▲ Staff member** **Edit**

questionnaire.QNHSGIPGCRQQ13.Edit 0.001606 (secs), 3369 (lines), 217 (globals)

User details

User	mcdonc2
Password	

Update

Continuous care and ward round notes

Date	17/09/2021	
Time	08:07	
Staff member	Calum McDonald	
Designation		
Note type		

Click on **Add** to confirm entry

▼ Date	Time	▲ Note type	Notes	▲ Staff member	▲ Designation	Edit
17/09/2021	08:03	Visiting clinician	Reviewed post-op. Pain well controlled, no nausea. Happy with anaesthetic care provided.	Calum McDonald	Anaesthetist	
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12/08/2021	11:52		Admission cancelled.	EPR - Andrew Blight		

questionnaire.QNHSGIPGCRQQ14.Edit 0.003240 (secs), 14642 (lines), 540 (globals)

mcdonc2 

Enter password

Click Update

You must do this or your note will be not be added

Ward View

- Can also find patients using the Wards tab.
- You may need to set this up to show the wards you frequently visit.
 - Click on the Wards tab and then Preferences at the bottom.
 - Hold Ctrl as you click on the wards you want in the list.
 - Click on Save, then Save For User at the top of the wards list.
- Hovering over the patient on the ward view will bring up the book and quill icon. Click on that to open the Inpatient EPR view.